



## Application for Membership Form.

Please **COMPLETE ALL SECTIONS** of this form in **BLOCK CAPITALS**. If you need any help in completing the form, staff or volunteers in the Credit Union will be pleased to assist.

### 1. Personal Information

Title Mr, Mrs, Miss, Ms <small>Delete as appropriate</small>	<b>Name</b>	
<b>Address</b>		
<b>Post code</b>		
<b>Contact telephone No:</b>	<b>Email Address</b>	
	<b>Date of Birth</b>	
<b>Employee Number</b>		

### 2. Bank Details(Optional)

<b>Bank Name.</b>	
<b>Sort Code</b>	
<b>Account Number</b>	
<small>To enable funds to be transferred directly into your account</small>	

### 3. Designation of Beneficiary (next of kin) / Applicants Signature Not Beneficiary Signature.

<b>I nominate</b>	<b>Address</b>
<small>As the person to whom there shall be transferred at my death such property in the First Rate Credit Union Ltd whether in shares or otherwise.</small>	
<b>By signing this form, I acknowledge I have seen and understood the Financial Services Compensation Scheme Information Sheet.</b> <b>Applicants Signature:</b>	<b>Date</b>

### 4. Proof of Identity

<b>To comply with Financial Conduct Authority mandatory requirements, we need one of each of the following: -</b>	
<b>Proof of Identity</b>	One from either a Photo Style Driving Licence or Passport.
<b>Proof of Address:</b>	One of the following documents (no more than 3 months old.) Bank or Building Society Statement or Local Authority Bill, Utility Bill Etc.
<small>Documents must be verified and copied by a Credit Union representative. If you would like to discuss any of the above, please contact the Credit Union office on 01772 854161 or <a href="mailto:enquiries@firstratecu.co.uk">enquiries@firstratecu.co.uk</a></small>	

**Please indicate your consent to the methods by which the Credit Union can contact you.**

E Mail  Telephone  Post  SMS

**How did you hear about the Credit Union?**

<b>Data Protection Statement\ Financial Services Compensation Scheme.</b> <small>In accordance with the principles of the Data Protection Act 1998 and GDPR 2018 we will use your data for the purposes of managing your accounts with the credit union. Your data will be treated confidentially and will only be shared with other agencies for the purposes of credit referencing, money laundering checks, fraud prevention and debt recovery. The legal basis for processing your data is in our Privacy Statement available at <a href="http://www.firstratecu.co.uk">www.firstratecu.co.uk</a>. A paper copy is also available on request          Your Credit Union is part of the Financial Services Compensation Scheme Their website is <a href="http://www.fscs.org.uk">www.fscs.org.uk</a></small>	<b>Your right to Cancel</b> <small>You have the right to cancel this application within 30 days from signing this form without prejudice.</small>
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Credit Union Use Only	
ID Paperwork checked/ photocopied.	Name\ Date